

January 6, 2021

BSE Limited
General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 958953, 959488, 959645, 959813, 959841, 959884 & 960085

Sub: Asset Cover

Dear Sir,

Pursuant to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby declared that as on December 31, 2020 following is the security cover maintained in respect of outstanding Rated, Secured, Redeemable, Principal Protected, Non-convertible Market Linked Debentures and Non-convertible debentures issued by the Company:

Sr.No	ISIN Number	Security Cover
1	INE177R07035	1.10 times
2	INE177R07043	1.10 times
3	INE177R07050	1.25 times
4	INE177R07068	1.25 times
5	INE177R07076	1.25 times
6	INE177R07084	1.10 times
7	INE177R07092	1.10 times

The aforesaid security has been created by the Company in favour of Debenture Trustee i.e. Vistra ITCL (India) Limited.

We request you to kindly take the above on your record and acknowledge receipt.

Thanking You,
Yours faithfully,

For Avendus Finance Pvt. Ltd.

Company Secretary