

Investor Complaint Data – Avendus Wealth Management Private Limited (Portfolio Manager)

Data for the month ending: May 31, 2025

Sr. No	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending Complaints > 3months	Average Resolution time^ (in days)
1.	Directly from the Investors	0	0	0	0	0	NA
2.	SEBI (SCORES)	0	0	0	0	0	NA
3.	Other Sources (if any)	0	0	0	0	0	NA
	Grand Total	0	0	0	0	0	NA

^Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of Monthly Disposal of Complaints

Sr. No	Month	Carried forward from previous month	Received	Resolved*	Pending#
1.	April 2024	0	0	0	0
2.	May 2024	0	0	0	0
3.	June 2024	0	1	0	1
4.	July 2024	1	6 ^{^^}	2 ^{^^}	5 ^{^^}
5.	August 2024	5 ^{^^}	1 ^{^^}	6 ^{^^}	0
6.	September 2024	0	0	0	0
7.	October 2024	0	0	0	0
8.	November 2024	0	0	0	0
9.	December 2024	0	1 ^{^^}	1 ^{^^}	0
10.	January 2025	0	0	0	0
11.	February 2025	0	0	0	0
12.	March 2025	0	0	0	0
13.	April 2025	0	0	0	0
14.	May 2025	0	0	0	0
	Grand Total	6	9	9	6

*Inclusive of complaints of previous month resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

^{^^} These complaints were received from general public basis fraud, falsely targeting Avendus and are not from our clients. While these complaints are resolved on the SCORES 2.0 portal and responded to Designated Body, wherever applicable, as a course correction procedure, we have lodged complaints, FIR and have requested the authorities to look into the matter and take strict action against the miscreants who are using our brand name and logo. We have also published a notice on our website and LinkedIn page for public awareness.

Trend of Annual disposal of complaints

Sr. No	Year	Carried Forward from previous year	Received	Resolved*	Pending#
1.	2021-22	0	0	0	0
2.	2022-23	0	0	0	0
3.	2023-24	0	0	0	0
4.	2024-25	0	9	9	0
5.	2025-26	0	0	0	0
	Grand Total	0	9	9	0

**Inclusive of complaints of previous years resolved in the current year.*

#Inclusive of complaints pending as on the last day of the year.