

October 12, 2023

BSE Ltd
General Manager
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 960488 & 973375

Sub: Allotment of Rated, Unlisted, Secured, Redeemable, Non-Convertible Debentures

Dear Sir,

In continuation to our letter dated October 10, 2023, wherein it was informed that the Non-Convertible Debenture Allotment Committee ("the Committee") has approved the issuance of Rated, Unlisted, Secured, Redeemable, Non-Convertible Debentures ("Debentures"), on private placement basis, we wish to inform you that today i.e. on October 12, 2023, the Committee has approved the allotment of 415 (Four Hundred and Fifteen) Debentures of face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating to INR 41,50,00,000 (Indian Rupees Forty-One Crores and Fifty Lakhs Only), on private placement basis on the terms and conditions as mentioned in the disclosure document for the issuance.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For **Avendus Finance Private Ltd.**

Rajendra Rana
Authorised Signatory