

Where We Stand Today

Investment Banking

183 M&A Transactions
Value: USD 15.77 bn

280 PE Transactions
Value: USD 24.47 bn

9 ECM Transactions
Value: USD 1.06 bn



Investment Bank of the Year – VCCircle Awards 2023
India #1 PE Advisor 9M CY23 (Venture Intelligence, VCCEdge)
APAC's #1 Financial Advisor 2022 (GlobalData)

Institutional Equities

270+ Stock coverage
with Market Cap
of USD 2 tn

350+ Global Fund
Relationships

15 Sectors covered
(80% of the
Market cap)

AsiaMoney
Brokers Poll



2022 **Best Domestic Brokerage** Overall Country Research
Overall Sales Execution, *Asia Money Brokers Poll 2022*
2021 **Best Sector Ranking** - Strategy, Automobiles & Components,
Healthcare, Industrials, Small/Mid Cap,
2020 **Best Sector Ranking** - Industrials, Transportation & Logistics,

Wealth Management

AUM
USD 5.6 bn

1400+ Number of
Families and
Corporate
Treasuries serviced



Outstanding Independent Wealth Manager – India & Highly Acclaimed Best Wealth Management for
USD 1.5 mn – USD 5 mn AUM, Global Private Banking Innovation Awards.

Best Digital Private Bank, Asiamoney Private Banking Awards 2023

Best Independent Wealth Manager India Domestic, Asian Private Banker, 2020, 2021 & 2022

Highly commended Best Private Bank for UHNWIs, The Asset Triple A Private Capital Awards 2021, 2022 & 2023

4th Best Private Banking Services Overall, Euromoney Private Banking And Wealth Management Survey 2020

Asset Management

AUM
~USD 615 mn

4 Specialized
Strategies



Aventus
Absolute Return
Fund

Best Indian Hedge Fund, Eureka Hedge Awards Singapore, 2019
Best Single Country Fund, 18th HFM AsiaHedge Awards Hong Kong 2019
Best AIF CAT 3 Long Short (2 Years of Risk-Adjusted Returns), 2021
PMS AIF World Awards, 2021
#1 Indian Equity Fund, HFM Asia Performance Awards 2022

Aventus Enhanced
Return Fund

Best Multi Strategy Fund, HFM Asia Performance Awards 2021

Credit Solutions

~INR 41.37 bn
Disbursements till date

130+ Transactions till date

INR 1100 cr+ Book size within 5 years
of operation

A+ Crisil Rating