

June 29, 2020

General Manager
Department of Corporate Services
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 955573 & 959488

Sub: Submission under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir

Pursuant to regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed find herewith a certificate signed by Debenture Trustee confirming that it has taken note of content specified under Regulation 52(4) along with Audited Financial Results for the half year/ year ended March 31, 2020.

You are requested to take the same on record and acknowledge the receipt.

Thanking You,

Yours faithfully,

For **Avendus Finance Pvt. Ltd.**

Company Secretary
Encl: As above

June 29, 2020

To,

Ms. Radhika Parmanandka
Company Secretary,
Avendus Finance Private Limited
The IL & FS Financial Centre, 6th Floor,
C and D Quadrant, Bandra-Kurla Complex,
Bandra (E) Mumbai 400051

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture, market-linked debentures aggregating to Rs. 100 crores in respect of ISIN INE177R07035 of Avendus Finance Private Limited (“**Company**”).

With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015.
2. Statement of Audited Financial Results for the half year ended March 31, 2020 along with Statutory Auditors report.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507